Montgomery County Intermediate Unit 23

Tax Shelter Annuity (TSA) Authorized Investment Providers

Investment Options: 403(b), ROTH 403(b), 457 (b)

For detailed information on any investment provider, please click on the provider's name to visit their website.

Brighthouse Life Insurance Company

Phone: (800) 638-5433

Website: www.brighthousefinancial.com

Corebridge Financial (formerly AIG

Retirement Services-VALIC)
Phone: (800) 448-2542

Website: www.corebridgefinancial.com

Equitable

Phone: (800) 628-6673

Website: www.equitable.com

Fiduciary Trust Company of New

Hampshire

Phone: (877) 500-9590 Website: www.LPL.com

Horace Mann Insurance Company

Phone: (800) 999-1030

Website: www.horacemann.com

Kades-Margolis Corp.

Phone: (800) 433-1828 Website: www.4kmc.com

Lincoln Investment Planning, LLC

Phone: (800) 242-1421

Website: www.lincolninvestment.com

Metropolitan Life Insurance Company

Phone: (833) 642-1008 Website: www.metlife.com

Security Benefit Group

Phone: (800) 888-2461

Website: www.securitybenefit.com

Vanguard Investments (Plan Number:

433828) - **NO 457 option** Phone: (800) 569-4903

Website: www.vanguard.com